

BLEAKLEY PLATT



Raymond M. Planell

Partner

Mr. Planell is a member of the Firm's Executive Committee and a member of the Trusts and Estates Practice Group. Mr. Planell concentrates his practice in the areas of trusts, estates, estate planning and taxation.

His practice includes the preparation of wills, trusts and related estate planning documents and the representation of Executors, Trustees and beneficiaries in Surrogate's Court proceedings and with respect to the administration of estates and trusts. He also provides analysis and advice regarding estate tax, gift tax and fiduciary income tax matters.

Mr. Planell has been an Adjunct Professor at Pace University (Estate Planning) and a frequent lecturer at bar associations, business groups and charitable organizations on topics involving the area of trusts and estates law.

In addition to his legal practice, Mr. Planell participates in several charitable and community organizations. He serves on the Board of Directors of the New York Medical College and St. Mary's Healthcare System for Children. Mr. Planell also is the Chair of the Board of Advisors of the Westchester Community Foundation, and a member of the Board of Trustees of the Msgr. John J. Foley Scholarship Trust Fund.

Education

- New York University (L.L.M., Taxation, 1983)
- University of Notre Dame (J.D., 1975)
- University of Notre Dame (B.A., 1972)

Memberships

Mr. Planell is a member and former Director of the Estate Planning Council of Westchester, as well as the Tax Section of the Westchester County Bar Association. He is also a member of the New York State Bar Association.

Admissions

- New York
- U.S. District Court for the Southern District of New York
U.S. Tax Court
- U.S. Court of Claims

Bleakley Platt & Schmidt LLP

Bleakley Platt has been a leader in the Westchester County and Hudson Valley legal communities for over 70 years. With more than 40 professionals, the Firm has a full range of practice groups dedicated to civil litigation and appellate work, trusts and estates, commercial finance and real estate transactions, corporate and health law, and labor and employment matters, among others. We have the diverse skills necessary to address the wide range of issues faced by our clients in virtually all aspects of civil and commercial law from sophisticated and complex litigation to individual estate planning.

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